

A new Resort concept for the Algarve

WELCOME TO PORTUGAL



A Gateway to EU Citizenship EUROPEAN UNION





Numbers

in 2023

27 European Countries Part of the EU Austria Italy Belgium Latvia

Belgium Bulgaria Lithuania Croatia Luxembourg Malta Cyprus Czech Republic Netherlands Denmark Poland Estonia Portugal Finland Romania France Slovakia Germany Slovenia Greece Spain Hungary Sweden Ireland

Countries Austria Lithuania Belgium Liechtenstein Czech Luxemburg Republic Malta Denmark Norway Estonia Netherlands Finland Poland France Portugal Germany Slovakia Greece Slovenia Hungary Spain Iceland Sweden Italy Switzerland Latvia

Schengen Area

Eurozone Countries

Austria

Belgium

Cyprus

Estonia

Finland

France

Greece

Ireland

Italy

Latvia

Malta

Lithuania

Luxembourg

Germany

Netherlands Portugal Slovakia

Slovenia Spain

27 Member States

24 Official Languages 4.42 Million

+447 million Population (EST. 2021) **22%** GDP Represent

19 Euro Zone Countries Freely Circulation

Schengen zone

66 Years in Peace





We welcome citizens of the world

Benefit from being a European Citizen. Portugal has it all.

Our passion is to empower your mobility, through global and trustworthy solutions.









Powerful Passport Visa-waiver to 150+ countries







Voting & Being a Candidate Rights

Safety Food Standard

Free Education Most of the EU Countries

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Free Movement Live, Work and Study Across the EU

Non-Discrimination

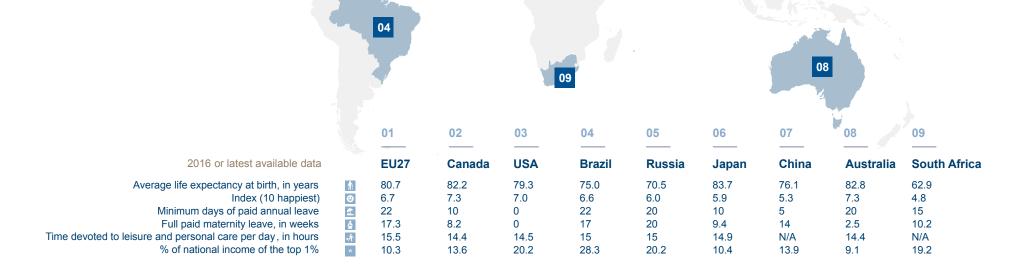




Europe is a world leader in quality of life

06

07





02

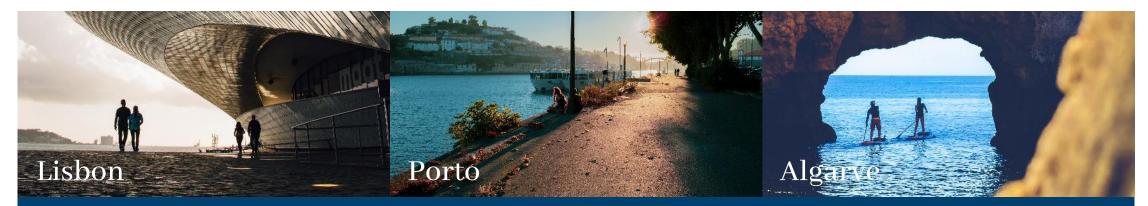
03

A Gateway to EU Citizenship PORTUGAL





A GATEWAY TO EU CITIZENSHIP · PORTUGAL



Capital city International commercial hub 2nd largest metropolitan city & Most prosperous city Key industry: Tourism and Hospitality Portugal Beach destination Key industry: High-end Service, heaven for retirees



10.33 Million

Portuguese Territory

Top 6 Global Peace Index 42 / 137

World Economy Competitiveness Index 1st Place

2023 Annual Global Retirement Index



Porto Best City Destination in Europe



2022



Porto World's Leading City Destination

2022



Algarve Best Beach Destination





GATEWAY TO EU CITIZENSHIP · PORTUGAL

Portugal Hospitality Market

Tourist activity continues to reach record highs -February 2023

PORTUGAL TOURIST ACTIVITY – FLASH STATISTICS

In February 2023, the tourist accommodation sector accounted for **1.7 million guests (+33.0%) and 4.0 million overnight stays (+38.5%).** Compared to February 2020, when significant effects of the pandemic crisis have not yet been observed in Portugal, there were increases of 26.4% in total revenue and 30.3% in revenue from accommodation.

In the first two months of 2023, total overnight stays grew by 52.9% (+27.2% in residents and +70.6% in non-residents), corresponding to increases of 75.6% in total revenue and 77.9% in revenue from accommodation. When compared to the same period of 2020, there were increases of 23.7% and 26.9%, respectively.



SOURCES: STR, RNT and INE



Perfect Weather

Portugal has around 2,500 to 3,200 hours of sunshine a year, an average of 4-6 hours in winter and 10-12 hours in the summer. (Min: 8°c - max: 25-28°c)

Perfect Healthcare

Portugal ranks **12th in the best** public health systems in the world, ahead of high developed countries like the United Kingdom, Germany or Sweden.

Good Education System

Rank #16th Globally. Free studying until 18 years old. Most English fluency compared with France, Italy, Spain.

Best Destination in Europe

Porto and Lisbon namely 2 cities among **Best Destinations** in Europe Best Destination for retirees from EU to move to live here Cost of Living cheaper than most European countries. **Portuguese among the world's healthiest people.**

Powerful Passport

Rank 3rd Globally. **Visa free or visa on arrival** access to over 160 countries and territories.





A GATEWAY TO EU CITIZENSHIP · PORTUGAL

Portimão. Algarve

Vau Beach

Sheltered between coppery cliffs, Vau Beach is an exclusive and charming beach, with calm sea waters and fresh fish restaurants.



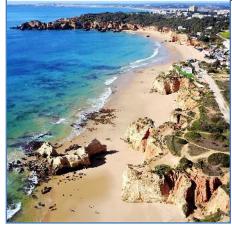
Algarve International Circuit

On Portimão's doorstep, there is the "cathedral" for motorsport enthusiasts. The main races of the calendar pass through here and are seen all over the world.



Portimão Marina

Surrounded by some of the most beautiful beaches in Europe, this Marina has taken the lead in Portugal as a preferred destination for super yachts up to 50 meters.



Benagil Caves

A natural heritage featured in the top mandatory destination lists and "places you have to see". This beautiful rock formation has become one of the top things to do in the Algarve.



Portimão Museum

Located alongside the riverfront, this museum is actually housed in what was once one of Portimão's main sardine canneries, still accommodating many of the original machines used in the industry.











GOLDEN VISA PROGRAM · PORTUGAL



The Fastest Program to obtain EU residence permit through investment activity in Portugal.

By **31st March 2023**, Portugal issued 31.354 resident permits to investors and their family members.

An official Portugal government program, enacted on 8th Oct 2012.







GOLDEN VISA PROGRAM · PORTUGAL

Statistics

Organic Law 2/2018

The time period for a foreign national to apply for Portuguese nationality has decreased from **6 years to 5 years**.

11.921

Residence permits to investors

19.433

Residence permits to family members

Golden Residence Permit Programme (ARI) Data from the 08th of October 2012 to the 30th of June 2022

Data from the 08th of October 2012 to the 30th of June 2022

2 494

1526

766

1414

1351

1409 1245

1182

865 1281

44 004	
11.921	2012
Residence permits for pursuing investment activities (ARI)	2013
	2014
	2015
	2016
	2017
	2018
	2019
	2020
	2021
	2022

19.433

Residence permits to family members (Family Reunification)

2013	576
2014	2395
2015	1322
2016	2344
2017	2678
2018	2500
2019	2192
2020	2043
2021	1171
2022	1588

Total Investment 6 931 293 816,38 €

755 937 073,83 € by Capital Transfer

6 175 356 742,55 € by Purchasing a Real Estate Property

MENISTERIO DOS NEGOCIOS DIRECÇÃO GIRAL DOS NEGOCIOS DAS COMUNIDA



Main Natio	nalities
China	5304
Brazil	1198
USA	579
Turkey	568
South Africa	525

10.874 ARI by Acquiring Real Estate (8061 by subparagraph iii) and 768 by subparagraph iv), of

paragraph d), article 3 of Law 23/2007, of 4 July, as amended)

1025 ARI by Transfering Capital

22 ARI by Creating Job Positions



MINISTERIO DOS NEGOCIOS ESTRANGEIROS IEBOCIÃO GERAL DOS ASUNITOS CONJULARES E DAS COMUNIDADES Ministry of Foreign Aflans



GOLDEN VISA PROGRAM · PORTUGAL

Requirements







The best things about Portugal



Only 1 year to get Portugal/ **Residence permits**



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Free Education for kids and protected **Healthcare system for Parents**

Visa-free Travel to Schengen area (26 countries)

No worldwide income Taxes

Apply for EU Citizenship, Free-visa access to 150+ countries







Ponte do Vau Beach Resort

NEW HOTEL PROJECT







PONTE DO VAU BEACH RESORT PORTIMÃO

PRAIA DO VAU BEACH VIEW



5- Star Hotel Key Numbers

275 Rooms and suites Branded Serviced Apartments (coming soon)

~1000sqm Conference room

~30 760sqm Hotel Building



3 External pools and bars



BEACH

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PONTE DO VAU - BEACH RESORT , NEW PROJECT

5- Star Hotek Key Numbers

PONTE DO VAU beach resort portimão

5

Phase 1 Hotel Co-Ownership

245 INVESTORS 280K€

AMOUNT

68.6M€

HOTEL PROJECT INVESTMENT



Illustration photo for the hotel concept



5- Star Hotel Key Numbers



Branded Serviced Apartments Individual Ownership

> 400K€ STARTING FROM

60M€ TOTAL INVESTMENT



PONTE DO VAU - BEACH RESORT - NEW PROJECT



Location

Portimão is a port city known for its historic centre, lively marina and proximity to several beaches. Portimão Museum is housed in a restored 19th century cannery with exhibits on local history.

To the south is Praia da Rocha, with ochre cliffs as a backdrop and the medieval fort of Santa Catarina de Ribamar.

The Ponte do Vau Beach Resort is in a privileged location, right on the hillside leading to the charming Praia do Vau beach.





Smoothness and elegance, the best Algarve







Nature's treasures just a walk away



PONTE DO VAU - BEACH RESORT · NEW PROJECT

Project Concept

A hotel at the rhythm of the Algarve lifestyle. This beach Resort is located on the seafront just a few meters from Vau Beach. It features **3 outdoor swimming pools, a spa, gym, kids club, an exclusive private beach club** close to the hotel, and a variety of relaxation areas.

Its architecture, interior and exterior, was developed with respect for the surrounding environment, integrating naturally with the landscape.

All **275 rooms and suites in this phase 1** have sea views. With several restaurants and bars, the resort will provide its guests unique and exclusive experience with an extended entertainment program.





SAM: Wait; Wait! Let's do this right. Come here. To Hollywood. JARE: To Hollywood.

BAM: Weil...What do you think? It's something, isn't it? 1 ady does that gig every night. det a look at her face? JARM: No. BAM: To bad: she's gorgesus.

JAKH: Does she do this s lot? JAKH: Like s clockwork, every night. JAKH: Wyery night?

PONTE DO VAU - BEACH



Lobby area

Space and light for all seasons.

W

BEACH RESORT PORTIMÃO

PONTE DO

Get a look at her face? AKM: NO. this is a start



PONTE DO V.U - B.ACH ESORT NEW PRO.

Bar & Restaurant

Several spaces for all tastes and appetites.

Illustration photo for the hotel concept

HOLBORN





Rooms

Well-deserved rest, comfort guaranteed.



llustration photo for the hotel conce



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The best moments with that special splash.



on photo for the hotel concept



State of the second



THE ROOM DOWN TO A

Illustration photo for the hotel concept

Nam.

PONTE DO VAU - BEACH RESORT NEW PROJECT

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SPA & Gym

Exercise and relaxation: the perfect match.

Illustration photo for the hotel concept

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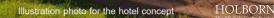
HOLBORN





Beach Club

Enjoy the best exclusive things in life.





Investment Overview Phase 1 Hotel

245

280.000€

68.6M€

Call for Investors Investment Amount Total Phase1 Project Investment

Scope of Project

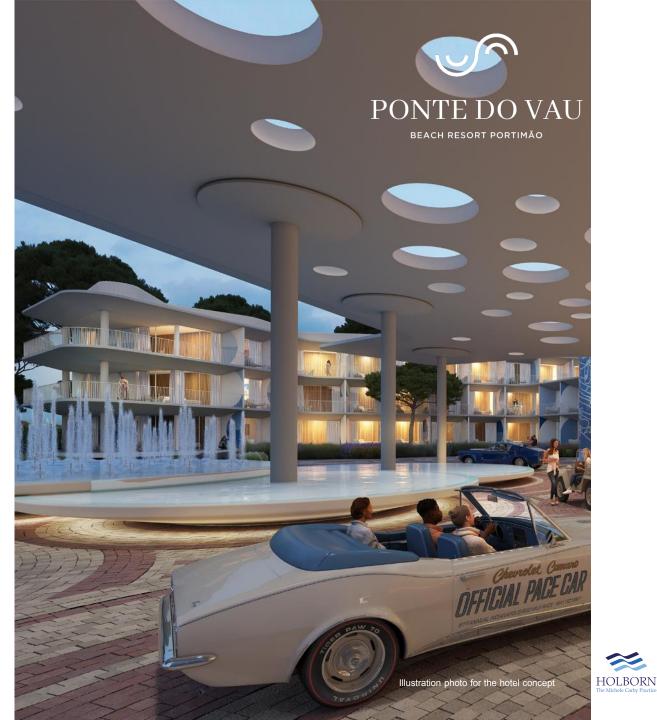
An exclusive 5-Star Hotel with 275 rooms and suites Flagged by **an International Brand**

Project Benefits

IMT Paid by the Developer VAT Included Guaranteed buyback 7 Days Free Stay in any Mercan Hotel in Portugal*

Project Timeline Call for investors: April 2023 Expected Completion date: 4Q2025

*subject to availability



Track Record IN PORTUGAL



Operational Hotels

CASA DA COMPANHIA VIGNETTE COLLECTION BY IHG

11.2 M

TOTAL PROJECT VALUE (EUR)

32 TOTAL INVESTORS

350.000 INVESTMENT AMOUNT

PER INVESTOR (EUR)

STATUS



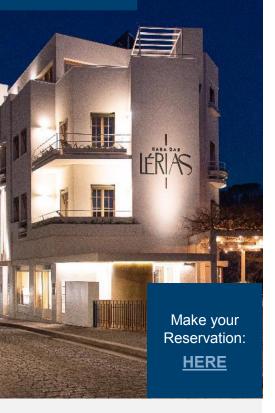
CASA DAS LÉRIAS

7 M TOTAL PROJECT VALUE (EUR)

25 TOTAL INVESTORS

280.000 INVESTMENT AMOUNT PER INVESTOR (EUR)

STATUS



CASA DAS LÉRIAS

Located within the heart of the tourist zone in the second largest city of Portugal, Porto.

Porto is one of the oldest European centres, and its historical core was proclaimed a World Heritage Site by Unesco in 1996. Casa da Companhia is a new 5-star luxury hotel in the most prestigious and central location in Porto. Outstanding service and comfort with historical roots.

It's a building that projects the architectural identity of Amarante and a symbol of the historical cultural heritage of the city. Influenced by the modern movement, namely the Bauhaus school, the building was able to maintain its avant-garde character over the decades. Its location is completely privileged: start to one of the main arteries of the historic city center and rests on the first line of the right margin of the Tâmega river, turning to an outdoor garden area.



Operational Hotels



A project of rehabilitation of an old building in the Historic Centre of Porto, a UNESCO Heritage in 2012 and converted into a boutique hotel of 77 rooms, 5 floors, with amenities such as restaurant-bar, and a terrace cafe.

It is located at the heart of the Historic Centre of Porto.

Located near the beach in Matosinhos and in front of a city park in Porto. Its proximity to the sea, beach and the city park makes it an attractive area for tourists and city goers. Situated at the northern part of Porto, Matosinhos is a major port and fishing town known for its sandy beach. It is a city rich in beautiful architecture, wine and culture – with museums and cruise terminals nearby, it is a key tourist destination.

Fontinha is one of our latest projects in the historic center of Porto. It is a project of rehabilitation of an old building into a 4-star hotel with 6 floors, 49 rooms, amenities such as a restaurant and bar, and a courtyard with a fountain and garden. It is located at the corner of Fontinha and Santa Catarina street.

Operational Hotels

Next Opening

%Hilton

15.4 M

TOTAL PROJECT VALUE (EUR)

44 TOTAL **INVESTORS**

350.000 INVESTMENT AMOUNT PER INVESTOR (EUR)

STATUS **OPEN**



RENAISSANCE PORTO LAPA HOTEL

56 M TOTAL PROJECT

VALUE (EUR)

160

TOTAL **INVESTORS**

350.000

INVESTMENT AMOUNT PER INVESTOR (EUR)

STATUS **OPEN**

Make your Reservation: HERE

HILTON GARDEN INN ÉVORA

21 M TOTAL PROJECT VALUE (EUR)

75 TOTAL **INVESTORS**

350.000 INVESTMENT AMOUNT

PER INVESTOR (EUR)

STATUS **OPENING** SOON



Arts Hotel Porto project is part of the rehabilitation of Properties of Patrimonial Interest of the city of Porto, giving a new life to the history and culture that surrounds it.

The building of the Porto Art's Hotel was the residence of a noble family from the north of the country and still has the family crest.

Porto Lapa Park project integrates the internationally recognized Renaissance Brand in the city. It has been projected under a solid concept: inspiring shapes, simplicity and elegance, combined with highend engineering.

This hotel will have one of the largest conference, event and convention center in the country.

This Hotel will operate under the Hilton Garden Inn brand, which is the perfect concept to give the Hotel a vibrant, modern and sophisticated atmosphere where an open plan space is combined with ingenious detailing and light furniture to allow maximum flexibility.



THE RIVERVIEW, A TRIBUTE PORTFOLIO HOTEL

26.25 M

TOTAL PROJECT VALUE (EUR)

75 TOTAL INVESTORS

350.000 INVESTMENT AMOUNT PER INVESTOR (EUR)

2023

EXPECTED TO START OPERATION

CONSTRUCTION STATUS

ON



The Hotel also possesses a unique, specific area for guests to appreciate the view of the city.

Its location in a privileged area, will provide to guests with easy access to the most attractive tourist spots in town.

7.6 M

PORTO ART'S SUITES

VALUE (EUR)

21 TOTAL INVESTORS

356.900

INVESTMENT AMOUNT PER INVESTOR (EUR) EXPECTED ROI 5% TO 8%

4Q 2023

EXPECTED TO START OPERATION

CONSTRUCTION STATUS



PORTO

ARTS

HOLIDAY INN EXPRESS PORTO HOTEL

21 M

TOTAL PROJECT VALUE (EUR)

60

TOTAL INVESTORS

350.000

INVESTMENT AMOUNT PER INVESTOR (EUR) EXPECTED ROI 3%

4Q 2023

EXPECTED TO START OPERATION

CONSTRUCTION STATUS



Holiday Inn Express

The Porto Art's Suites project is part of the rehabilitation of Properties of Patrimonial Interest of the city of Porto, giving a new life to the history and culture that surrounds it.

Porto Art's Suites will be a perfect complement to the Porto Art's Hotel providing an extra space and flexibility that a regular hotel room isn't able to.

Holiday Inn Express Porto Hotel project is part of the rehabilitation of Properties of the city of Porto, giving a new life to the history and culture that surrounds it.

This Hotel in Porto will be a perfect complement to the city, providing the ideal space and environment for business.

HOLIDAY INN EXPRESS ÉVORA HOTEL

16.8 M

TOTAL PROJECT VALUE (EUR)

60

TOTAL INVESTORS

280.000 INVESTMENT AMOUNT

PER INVESTOR (EUR)

1Q 2024

EXPECTED TO START OPERATION

CONSTRUCTION STATUS

ON

Holiday Inn Express Évora Hotel project is part of the rehabilitation of Properties of the city of Évora, giving a new life to the history and culture that surrounds it.

Holiday Inn Express makes guests feel welcome and valued. Taking care of people and the communities around, providing the highest quality of service.

MARRIOTT LAGOS BEACH & SPORTS RESORT

98 M

Holiday Inn Express

> TOTAL PROJECT VALUE (EUR)

350

TOTAL INVESTORS

280.000 INVESTMENT AMOUNT PER INVESTOR (EUR)

3Q 2024

EXPECTED TO START OPERATION

CONSTRUCTION STATUS



Lagos Beach & Sports Resort presents itself with a concept that combines exclusivity with spaces designed with leisure time for the whole family in mind.

Its clean and elegant architectural lines fit in with balance in the surrounding environment, breathing the natural landscape in which it is integrated.



MOXY LISBOA PARK

63 M TOTAL PROJECT

VALUE (EUR)

180

TOTAL INVESTORS

350.000

INVESTMENT AMOUNT PER INVESTOR (EUR)

2Q 2024

EXPECTED TO START OPERATION

CONSTRUCTION STATUS



Park

A concept that it was designed to provide spaces of comfort and tranquility, enhancing the moments of relaxation in periods of both tourism and business travels.

As a playground that attracts Fun Hunter travelers, Moxy Lisboa Park gives owners and franchisees a new pick of the litter to compete in the upper, midscale priced tier in prime urban locations.

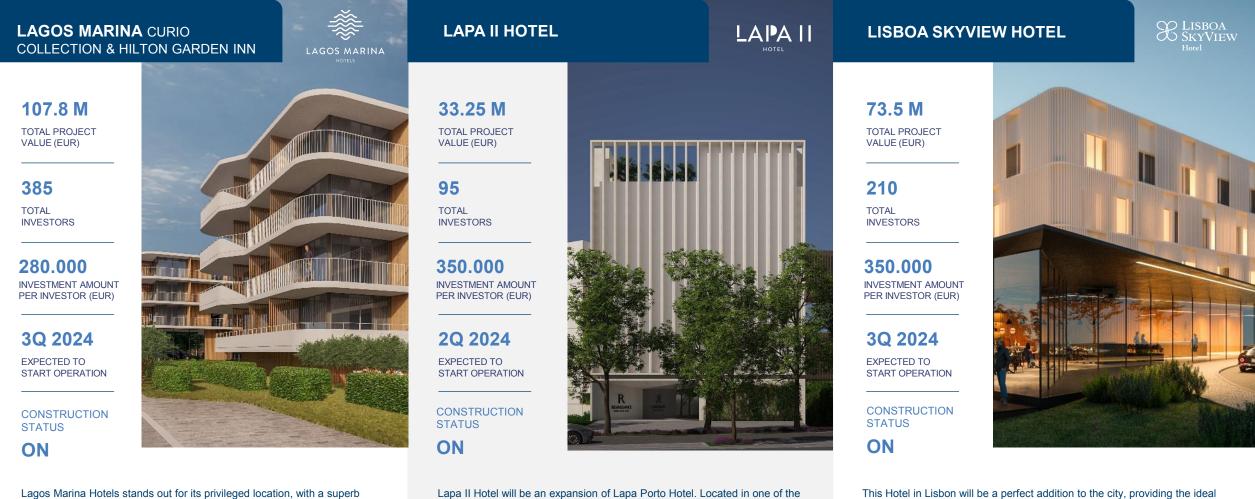
view over the Lagos Marina and the blue waters of the Atlantic.

The integration of the project in the surrounding space was designed to

refined lines. The good taste is also revealed in every detail, designed

for the comfort and well-being of those who value an exclusive lifestyle.

provide an architectural balance, standing out discreetly for its clean and



Lapa II Hotel will be an expansion of Lapa Porto Hotel. Located in one of th most historical neighborhoods of Porto, right in the gateway to downtown. Dominating the landscape, on the top of a hill, the Hotel offers a breath-taking view over the city skyline.

It has been projected under one solid concept: inspiring shapes, simplicity and elegance, combined with high-end engineering. It will have the largest Park and conference room of the city center in Porto. This Hotel in Lisbon will be a perfect addition to the city, providing the ideal space for those looking for relaxation, and even a stay while traveling or making a stopover in the city. Located very close to Lisbon Airport, an international airport 7 km northeast from the city center of Lisbon. With high quality services, proximity to the wide range of cosmopolitan services and facilities, makes this hotel the best choice for families and businesses.

THE RIVERSIDE HOTEL, FARO

40.6 M

TOTAL PROJECT VALUE (EUR)

145

TOTAL INVESTORS

280.000 ENVESTMENT AMOUNT

PER INVESTOR (EUR)

3Q 2024

EXPECTED TO START OPERATION

CONSTRUCTION STATUS

The Riverside Hotel Faro was designed under a distinct concept: A vibrant modern color palette in the interiors, complemented by natural

light and locally influenced design and decor. Faro is the largest city in

outstanding beaches. The city has all the essential day-to-day services

nearby, along with excellent restaurants serving the region's traditional

the Algarve region, known for its beautiful historical heritage and its

dishes and tremendous tourist spots to visit.

ON



OCEAN VIEW HOTEL ST. ANDRÉ

18.2 M TOTAL PROJECT

VALUE (EUR)

65 TOTAL **INVESTORS**

280.000 ENVESTMENT AMOUNT

PER INVESTOR (EUR)

2Q 2024

EXPECTED TO START OPERATION

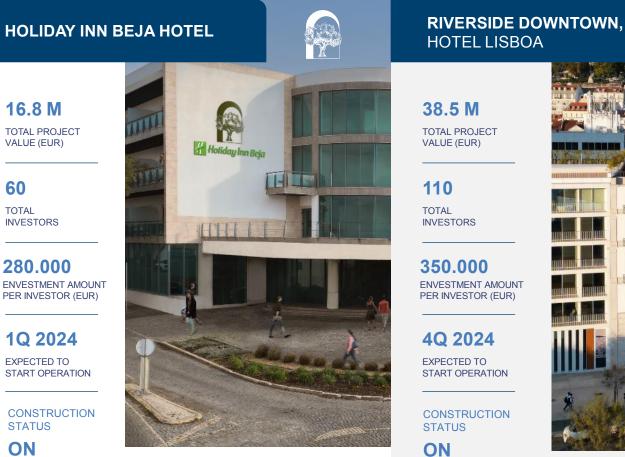
CONSTRUCTION **STATUS** ON



Ocean View Hotel St. André was designed from scratch with the purpose of creating a welcoming and family equipment that guarantees all the conditions of comfort for short or longer stays.

Perfectly framed in the surrounding natural landscape, this 4-star proposal consists of 46 comfortable rooms, all with magnificent views over the beach and Melides lagoon.







TOTAL

280.000

PER INVESTOR (EUR)

1Q 2024

START OPERATION

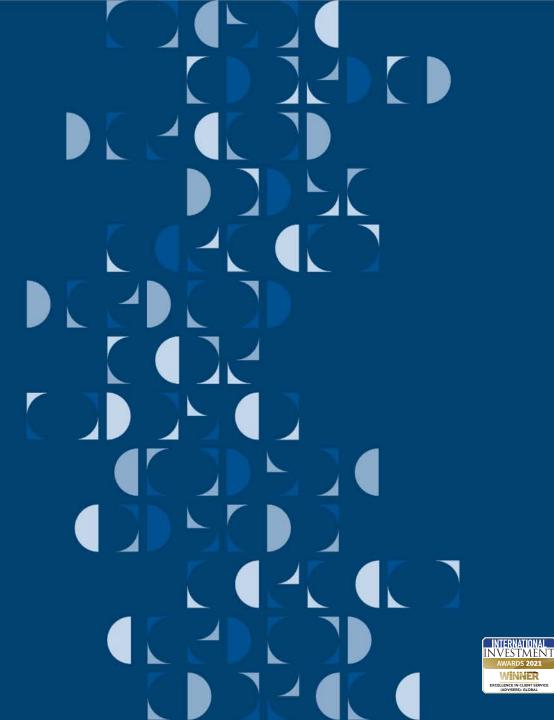
STATUS

Beja Holiday Inn Hotel offers all the comforts required of a modern 4-star hotel. Integrated into the historical urban landscape of the region, the project includes a wide range of support infrastructures to its 92 rooms, such as a private parking area, commercial space, outdoor pool, restaurant and bar.



The unique combination of a prime location and creative boutique design, makes this hotel's focus on creating spaces that bring people together and experiences that connect them to the surrounding community and it is the perfect balance to connect people and places.







Michele Carby Dip PFS (UK) IIQE (HK)

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Email: <u>michele.carby@holbornassets.com</u> Website: <u>www.holbornassets.com</u>

Book a call with Michele

INTERNATIONAL INVESTMENT

AWARDS 2020

WINNER

EXCELLENCE IN ADVISORY BEST PRACTICE: ASIA INTERNATIONAL

INVESTMENT

AWARDS 2021

WINNER

EXCELLENCE IN CLIENT SERVICE (ADVISERS): AFRICA INTERNATIONAL INVESTMENT

AWARDS 2019

WINNER

EXCELLENCE IN CLIENT SERVIC

INTERNATIONAL

INVESTMENT

AWARDS 2021

HIGHLY COMMENDED

NCLUSION AND DIVERSITY AWAR

INTERNATIONAL

INVESTMENT

IGHLY COMMENDED

WOMAN OF THE YEAR

INTERNATIONAL

INVESTMENT

AWARDS 2021

WINNER

EXCELLENCE IN ADVISORY BEST PRACTICE: ASIA INTERNATIONAL INVESTMENT

AWARDS 2021

WINNER

EXCELLENCE IN CLIENT SERVIC (ADVISERS): ASIA INTERNATIONAL INVESTMENT

AWARDS 2020

WINNER

EXCELLENCE IN CLIENT SERVIC (ADVISERS): GLOBAL